

**BEAVERTON ORTHODONTICS . PC****PATIENT INFORMATION**

Pt # \_\_\_\_\_

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
FIRST \_\_\_\_\_ MIDDLE \_\_\_\_\_ LAST \_\_\_\_\_

Steven W. Black, DDS

I prefer to be called \_\_\_\_\_ Birthdate \_\_\_\_\_ Phone \_\_\_\_\_

14795 SW Murray Scholls Drive, Suite 119 Address \_\_\_\_\_  
Beaverton, OR 97007 STREET CITY ZIP503.524.0524  
www.beavertonortho.com If patient is a minor, give parents' /guardians' names \_\_\_\_\_

Adult accompanying minor today \_\_\_\_\_ NAME RELATIONSHIP TO PATIENT

Other family members treated here \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

What is the reason for your visit today? \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_ STREET CITY ZIP

Phone \_\_\_\_\_ HOME CELL WORK

Social Security Number \_\_\_\_\_ Employer \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_ STREET CITY ZIP

Phone \_\_\_\_\_ HOME CELL WORK

Social Security Number \_\_\_\_\_ Employer \_\_\_\_\_

**EMERGENCY INFORMATION**

Name \_\_\_\_\_ Phone \_\_\_\_\_ Relationship to patient \_\_\_\_\_

**ORTHODONTIC INSURANCE****Primary Insurance****Secondary Insurance**

Insurance Company \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Company phone \_\_\_\_\_

Insurance Company phone \_\_\_\_\_

Insured's name \_\_\_\_\_

Insured's name \_\_\_\_\_

Insured's address \_\_\_\_\_

Insured's address \_\_\_\_\_

Ins. ID# \_\_\_\_\_ Birthdate \_\_\_\_\_

Ins. ID# \_\_\_\_\_ Birthdate \_\_\_\_\_

Insured's relation to patient \_\_\_\_\_

Insured's relation to patient \_\_\_\_\_

I authorize insurance payment directly to Beaverton Orthodontics, PC the benefits otherwise payable to me, but not to exceed the charges.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**HEALTH HISTORY**

Physician \_\_\_\_\_ Date of last visit \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Please circle Yes or No (If Yes, please fill in details)

Yes    No    Taking any medications? \_\_\_\_\_

Yes    No    History of major illness? \_\_\_\_\_

Yes    No    Surgeries? \_\_\_\_\_

Yes    No    Tobacco use? \_\_\_\_\_

Female patients only:

Yes    No    Has menstruation started? \_\_\_\_\_

Yes    No    Currently pregnant? \_\_\_\_\_

Check any of the medical conditions below that you have had or currently have (or check **NONE**):

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Asthma/Lung Problems       | <input type="checkbox"/> Disabilities               | <input type="checkbox"/> Hepatitis/Liver Problems |
| <input type="checkbox"/> Attention Deficit          | <input type="checkbox"/> Drug/Alcohol Abuse         | <input type="checkbox"/> Herpes                   |
| <input type="checkbox"/> Blood Disorder/Transfusion | <input type="checkbox"/> Epilepsy/Seizures/Fainting | <input type="checkbox"/> HIV/Aids                 |
| <input type="checkbox"/> Bone Disorder/Osteoporosis | <input type="checkbox"/> Gastrointestinal Disorders | <input type="checkbox"/> Psychiatric              |
| <input type="checkbox"/> Cancer/Chemotherapy        | <input type="checkbox"/> Headaches                  | <input type="checkbox"/> STD's                    |
| <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Heart Problems             | <input type="checkbox"/> Tuberculosis             |
| <input type="checkbox"/> <b>NONE</b>                |   |   |

Are there any other medical conditions that we should be aware of? \_\_\_\_\_

Circle any confirmed allergies:    Acetominophen    Aspirin    Ibuprofen    Latex    Nickel    Lactose Intolerance

Other allergies (please explain) \_\_\_\_\_

**DENTAL HISTORY**

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

- Yes    No    History of lost or chipped teeth? \_\_\_\_\_
- Yes    No    Injury to face, mouth or teeth? \_\_\_\_\_
- Yes    No    Do the gums bleed when brushing? \_\_\_\_\_
- Yes    No    Is there a thumb habit or tongue thrust? \_\_\_\_\_
- Yes    No    Mouth breather? \_\_\_\_\_
- Yes    No    Ever seen an orthodontist? Who/When? \_\_\_\_\_
- Yes    No    Awareness of teeth clenching during the day? \_\_\_\_\_
- Yes    No    History of grinding teeth? \_\_\_\_\_

**AUTHORIZATION FOR ORTHODONTIC EVALUATION**

I understand the information I have given is correct to the best of my knowledge and that it is my responsibility to inform this office of changes in medical status. I authorize Steven W. Black, DDS to perform a complete orthodontic evaluation.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## BEAVERTON ORTHODONTICS, PC

### Notice of Privacy Practices

This notice describes how health information about you may be used and disclosed and how you can get access to this information.

#### Our Legal Duty

We are required to maintain the privacy of your Protected Health Information (PHI). We are also required to provide you this Notice and follow the practices that are described herein while this notice is in effect. This notice takes effect 4/16/12, and will remain in effect until we replace it. We may change our privacy practices and the terms of this notice, provided the changes are permitted by applicable law. Before we make a significant change in our privacy practices, we will change this Notice and provide the new one at our practice location, and distribute it upon request. You may request a copy of this Notice at any time. For more information, please contact us at 503-524-0524.

#### Your Authorization

In addition to our use of your PHI as described below, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. You may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

#### Uses and Disclosures of Health Information

**Treatment:** We may use or disclose your PHI to provide, coordinate, or manage your health care/related services.

**Payment:** We may use and disclose your PHI to obtain payment for services we provide to you.

**Healthcare Operations:** We may use/disclose your PHI for healthcare operations, including quality assessment/improvement, reviewing competence or qualifications of healthcare professionals, evaluation practitioner/provider performance, conducting training programs, accreditation, certification, licensing, or credentialing activities.

**Personal Representative:** We must disclose your PHI to you. If you agree so, we may disclose PHI to your personal representative.

**Persons Involved in Care:** We may use or disclose PHI to notify or assist in the notification of a family member, your personal representative, or another person responsible for your care, of your location, general condition, or death. If you are present, then prior to use or disclosure of your PHI, we provide you with an opportunity to object. In the event of your absence or incapacity or in an emergency, we will disclose PHI based on a determination using our judgment and disclosing only information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up orthodontic supplies, x-rays, or other similar forms of PHI.

**Disaster Relief:** We may use or disclose your PHI to assist in disaster relief efforts.

**Marketing Health-Related Services:** We will not use your PHI for marketing communications without your written authorization.

**Required by Law:** We may use of disclose your health information when we are required to do so by law.

**Public Health and Public Benefit:** We may use or disclose your PHI to report abuse, neglect, domestic violence; to report disease, injury, and vital statistics to the FDA; for health oversight activities; for certain judicial/administrative proceedings; for certain law enforcement purposes; to avert a serious threat to health or safety; and to comply with workers' compensation or similar programs.

**Decedents:** We may disclose PHI about a decedent as authorized or required by law.

**National Security:** We may disclose PHI of Armed Forces personnel under certain circumstances. We may disclose PHI required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody the PHI of an inmate of patient under certain circumstances.

**Appointment reminders:** We may use or disclose your PHI to provide you with appointment reminders such as voicemails, postcards, or letters.

#### Patient Rights

**Access:** You must request in writing to obtain access to your health information. You have the right to look at or receive copies of your health information, with limited exceptions. We will charge you a reasonable fee for copying expenses and staff time. To obtain a form to request access, contact our Office Manager or send us a letter to our office address.

**Disclosure Accounting:** You have the right to receive an accounting of certain disclosures we have made, if any, of your PHI for the last 6 years, but not before April 14, 2003.

**Restriction:** You have the right to request restriction of disclosure of your PHI. Your request must be in writing and must state the specific restriction requested and to whom you want the restriction to apply. We are not required to agree to a restriction that you may request, but if we do, we will abide by our agreement (except in an emergency). We must comply with a request to restrict the disclosure of PHI to a health plan for purposes of payment or health care operations (as defined by HIPAA) if the PHI pertains solely to a healthcare item or service for which we have been paid out of pocket in full.

**Alternative Communication:** You have the right to request that we communicate with you about your PHI by alternative means or to alternative locations. Your request must be in writing. Your request must specify the alternative means or location, and provide satisfactory explanation of how payments will be handled under the alternative means or location you request.

**Amendment:** You have the right to request that we amend your PHI. Your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances.

**Electronic Notice:** You may receive a paper copy of this notice upon request, even if you have agreed to receive this notice electronically.

#### Questions and complaints

If you want more information, or have questions or concerns, please contact our Office Manager/Compliance Officer. If you are concerned with our handling of your PHI, you may complain to our Office Manager/Compliance Officer at 503-524-0524. You may also submit a written complaint to the US Dept of Health and Human Services. We support your right to the privacy of your PHI, and we will not retaliate in any way if you choose to file a complaint.

#### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Print name: \_\_\_\_\_

(Custodial/Responsible Party/Guardian)

Signature: \_\_\_\_\_

(Custodial/Responsible Party/Guardian)

Date